

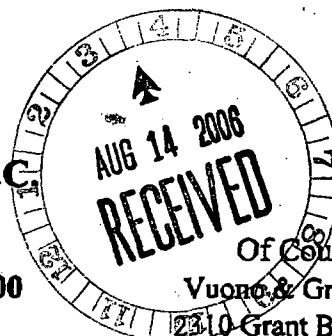
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August 14, 2006

Re: AB - 865-0-X Honey Creek Railroad, Inc. - Abandonment Exemption in Henry County,  
IndianaVernon A. Williams, Secretary  
Surface Transportation Board  
1925 K Street, N.W.  
Washington, DC 20423-0001**BY FACSIMILE 202-565-9004**

Dear Secretary Williams:

By decision of February 3, 2006 in the above captioned proceeding the Surface Transportation Board extended the due date for filing a Notice of Abandonment Consummation until August 15, 2006.

As the Board is aware in the interim, the Circuit Court of Henry County, Indiana has referred to the Board certain questions within the Board's jurisdiction which have been docketed in STB's Finance Docket No. 34869 Honey Creek Railroad, Inc. - Petition for Declaratory Order. Those matters are currently pending before the Board and accordingly Honey Creek Railroad, Inc. respectfully requests that the Board extend for an additional 180 days the filing date for the Notice of Consummation in AB-865 so as to maintain the status quo in the abandonment proceeding pending resolution of the issues presented in STB Finance Docket No. 34869.

Respectfully submitted,

Richard R. Wilson

Attorney for Honey Creek Railroad, Inc.

cc: Office of Proceedings  
Honey Creek Railroad  
Kathleen C. Kauffman, Esq.  
John H. Brook, Esq.  
William B. Keaton, Esq.ENTERED  
Office of Proceedings

AUG 14 2006

Part of  
Public Record